

September 13, 2018

SECURITIES AND EXCHANGE COMMISSION Secretariat Building, PICC Complex

Roxas Boulevard, Pasay City, 1307

ATTENTION

: **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.** Markets and Securities Regulation Department

via PSE EDGE PHILIPPINE STOCK EXCHANGE, INC. PSE Tower, 28th Street, cor. 5th Avenue, Bonifacio Global City, Taguig City

ATTENTION

: **MS. JANET A. ENCARNACION** Head, Disclosure Department

via electronic mail **PHILIPPINE DEALING & EXCHANGE CORP.** Market Regulatory Services Group 37/F, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION

: MS. VINA VANESSA S. SALONGA

Head - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures, Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC. By:

MANUEL ALBERTO R. COLAYCO Corporate Secretary ^{TOP}

www.aboitiz.com

COVER SHEET

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	(Business Address: I	No. Street Cit	y / Town /	Provin	ice)				
MANUEL ALBERTO	R. COLAYCO					(02) 88	36-2338		
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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

<u>September 13, 2018</u>			
Date of Report (Date of earliest even	t reported)		
SEC Identification Number CEO2536	3.		BIR TIN 003-828-269-V
ABOITIZ EQUITY VENTURES, INC.			
Exact name of registrant as specified	in its charter		
Philippines	6.		
Province, country or other jurisdictio of incorporation	n		Industry Classification Code
32 nd Street, Bonifacio Global City, Ta	guig City, Metro M	Nа	anila, Philippines <u>1634</u>
Address of principal office			Postal Coc
<u>(02) 886-2800</u>			
Registrant's telephone number, inclu	ding area code		
<u>N.A.</u>			
Former name or former address, if ch	nanged since last re	ер	port
Securities registered pursuant to Sec	tions 4 and 8 of the	e f	RSA
Title of Each Class	Numbe	er o	of Shares of Common Stock
	Outstanding a	ar	nd Amount of Debt Outstanding
Common Stock P1 Par Value			5,633,792,5
	Date of Report (Date of earliest even SEC Identification Number <u>CEO2536</u> <u>ABOITIZ EQUITY VENTURES, INC.</u> Exact name of registrant as specified <u>Philippines</u> Province, country or other jurisdiction of incorporation <u>32nd Street, Bonifacio Global City, Ta</u> Address of principal office (<u>02) 886-2800</u> Registrant's telephone number, inclu <u>N.A.</u> Former name or former address, if ch Securities registered pursuant to Sect Title of Each Class	Date of Report (Date of earliest event reported) SEC Identification Number CEO2536 3. ABOITIZ EQUITY VENTURES, INC. Exact name of registrant as specified in its charter Philippines 6. Province, country or other jurisdiction of incorporation 6. 32 nd Street, Bonifacio Global City, Taguig City, Metro N 6. Address of principal office 6. (02) 886-2800 6. Registrant's telephone number, including area code 6. N.A. 7. Former name or former address, if changed since last r 5. Securities registered pursuant to Sections 4 and 8 of th 7. Title of Each Class Number Outstanding 0.	Date of Report (Date of earliest event reported) SEC Identification Number CEO2536 3. ABOITIZ EQUITY VENTURES, INC. Exact name of registrant as specified in its charter Philippines 6. Province, country or other jurisdiction of incorporation 6. 32 nd Street, Bonifacio Global City, Taguig City, Metro Mathematica Address of principal office 6. (02) 886-2800 Registrant's telephone number, including area code N.A. Former name or former address, if changed since last registered pursuant to Sections 4 and 8 of the Title of Each Class Number Outstanding and 1000000000000000000000000000000000000

11. Indicate the item numbers reported herein: <u>9</u>

Item 9: Other Events

Please be informed that the NAIA Consortium composed of Aboitiz InfraCapital, Inc., AC Infrastructure Holdings Corporation, Alliance Global Group Inc., Asia's Emerging Dragon Corporation, Filinvest Development Corporation, JG Summit Holdings, Inc. and Metro Pacific Investments Corporation, has been granted Original Proponent Status from the Department of Transportation and the Manila International Airport Authority for its unsolicited proposal to rehabilitate, upgrade, expand, operate, and maintain the Ninoy Aquino International Airport for a period of 15 years.

Following the grant of Original Proponent Status, the NAIA Consortium's proposal shall be subject to review and approval by the NEDA Board and to a Swiss Challenge in accordance with the requirements of Republic Act No. 7718 or the Build-Operate-Transfer Law.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES, INC. By:

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Manuel Alberto R. Colayco Corporate Secretary ^{TOP}

Date: September 13, 2018



PRESS RELEASE September 13, 2018

'NAIA Consortium' granted Original Proponent Status

The Department of Transportation (DOTr) and the Manila International Airport Authority (MIAA) have granted to the "NAIA Consortium" Original Proponent Status (OPS) for its proposal to rehabilitate, upgrade, expand, operate, and maintain the Ninoy Aquino International Airport (NAIA) for 15 years. This OPS is the first step in the NAIA receiving an upgrade to improve the passenger experience for Manila's international gateway airport.

The unsolicited proposal, which was submitted to the DOTr and to the MIAA last February 12, 2018, aims to transform NAIA into a regional airport hub and will expand its capacity to meet the anticipated growth in passenger traffic from the strong economies of the Philippines and the region.

"We are very grateful to the DOTr and MIAA for granting the consortium the OPS as it triggers a series of steps we need to work on to make this project happen. The NAIA Consortium looks forward to working closely with the DOTr and MIAA to progress this initiative. We are committed to see this project through and to follow the proper legal processes," shared Jimbo Reverente, NAIA consortium spokesperson.

"We remain focused on our commitment to deliver to our country a significantly improved NAIA and are prepared to start work immediately after the airport is turned over to the consortium. Our fellow Filipinos can expect a better airport experience as early as the 3rd year from the time we commence rehabilitation work," he added.

The PHP102 Billion proposal involves expanding and interconnecting the existing terminals of NAIA, upgrading airside facilities, developing commercial facilities to increase airline and airport efficiencies, enhancing passenger comfort and experience, and elevating the status of NAIA as the country's premier international gateway. These improvements will be implemented by the consortium with minimal disruption to ongoing airport operations.

The NAIA project supports the government's 'Build, Build, Build' program with its plan to develop NAIA into a world-class facility and a regional air transport hub by upgrading its airside, landside, and air navigation support—building on the gains already achieved by the DOTr in terms of improving the traffic of aircraft movements on its runways.

The NAIA consortium is composed of seven of the largest conglomerates in the country; namely, Aboitiz InfraCapital, Inc., AC Infrastructure Holdings Corporation, Alliance Global Group Inc., Asia's Emerging Dragon Corporation, Filinvest Development Corporation, JG Summit Holdings, Inc. and Metro Pacific Investments Corporation.

PRESS CONTACT:

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