

November 13, 2018

SECURITIES AND EXCHANGE COMMISSION Secretariat Building, PICC Complex Roxas Boulevard, Pasay City, 1307

ATTENTION

: **DIR. VICENTE GRACIANO P. FELIZMENIO, JR.** Director, Markets and Securities Regulation Department

*via PSE EDGE* **PHILIPPINE STOCK EXCHANGE, INC.** PSE Tower, 28<sup>th</sup> Street, cor. 5<sup>th</sup> Avenue, Bonifacio Global City, Taguig City

ATTENTION

: MS. JANET A. ENCARNACION

Head, Disclosure Department

via electronic mail **PHILIPPINE DEALING & EXCHANGE CORP.** Market Regulatory Services Group 37/F, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas, Makati City

ATTENTION

: MS. PAULA BEATRICE A. BUENO

OIC - Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc., filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC. By:

MAILENE M. DE LA TORRE Assistant Corporate Secretary

www.aboitiz.com



### COVER SHEET

|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           | С              | Ε                           | 0        | 2     | 5        | 3        | 6        |      |      |          |    |
|---------------------------|---------------|------|-----|----------|-----|------------------|---------|-----------------------------|-----|------|---------------------------------------|----------|-------|-------|-------|----------|-----------|----------------|-----------------------------|----------|-------|----------|----------|----------|------|------|----------|----|
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             | S        | .E.C. | Reg      | gistra   | atio     | n Nu | imbe | er       |    |
|                           |               |      |     |          |     |                  |         | -                           |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
| Α                         | В             | 0    | Ι   | Т        | Ι   | Ζ                |         | Ε                           | Q   | U    | Ι                                     | Т        | Υ     |       | v     | Ε        | Ν         | Т              | U                           | R        | Ε     | S        |          |          | Т    | Ν    | С        |    |
|                           |               |      |     | r        | 1   | -                | 1       | r                           | 1   | r    | r                                     | <b>r</b> | 1     | r     | r     | r        | 1         | 1              | 1                           | r        | 1     | r        | r        | r        | 1    | 1    |          | 1  |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     | 1        | 1   | -                | 1       | 1                           | 1   | 1    | <u> </u>                              | 1        | 1     | 1     | 1     | <u>r</u> | 1         | 1              | 1                           | <u> </u> | 1     | <u> </u> | <u> </u> | <u> </u> |      |      |          | 1  |
|                           |               |      |     |          |     |                  |         |                             |     |      | Ļ                                     |          |       | Ļ     |       |          | Ļ         |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      | (                                     | Com      | ipan  | y's F | ull f | Nam      | ie)       |                |                             |          |       |          |          |          |      |      |          |    |
| 3                         | 2             | Ν    | D   |          | S   | Т                | R       | Ε                           | Ε   | Т    | ,                                     | В        | 0     | Ν     | Ι     | F        | Α         | С              | Ι                           | 0        |       | G        | L        | 0        | В    | Α    | L        |    |
| С                         | 1             | т    | Y   | ,        | Т   | Α                | G       | U                           | I   | G    |                                       | С        | I     | т     | Y     | ,        | м         | E              | т                           | R        | 0     |          | м        | Α        | Ν    | I    | L        | Α  |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       | 1     |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
| Ρ                         | Н             | I    | L   | I        | Ρ   | Ρ                | Ι       | Ν                           | Ε   | S    |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  | (       | Busi                        | nes | s Ad | dre                                   | ss: N    | No. S | Stree | et Ci | ty/      | Tow       | /n / I         | Prov                        | ince     | :)    |          |          |          |      |      |          |    |
|                           |               |      | MA  | NUE      | LAL | BER              | то      | R. C                        | OLA | YCO  | )                                     |          |       | ]     |       |          |           |                |                             |          |       | (02      | 2) 88    | 6-23     | 338  |      |          |    |
|                           |               |      |     |          | Con | tact             | : Per   | rson                        |     |      |                                       |          |       | _     |       |          |           |                |                             | Со       | mpa   | ny 1     | Fele     | phor     | ne N | um   | ber      |    |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          | 2ri      | 4 64 | onda |          | f  |
| 1                         | 2             |      | 3   | 1        | 1   |                  |         |                             |     |      |                                       |          | 1     | 7     | _     | С        |           | 1              |                             |          |       |          |          | 0        | 5    |      | <b>2</b> | 1  |
| Moi                       |               |      | Dc  |          | J   |                  |         | <b>1 7 - C</b><br>FORM TYPE |     |      |                                       |          |       |       |       |          | Month Day |                |                             |          |       |          |          |          |      |      |          |    |
|                           | Fisc          | al Y |     | y        |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           | Annual Meeting |                             |          |       |          |          |          |      |      |          |    |
|                           | 150           |      | cui |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          | 7.1      | mat  |      | ccu      | "6 |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       | N/A   |          |           | ]              |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      | Secondary License Type, if Applicable |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
| SEC                       |               |      |     |          | 1   |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                | N/A                         |          |       |          |          |          |      |      |          |    |
| Dept. Requiring this Doc  |               |      |     |          | 1   |                  |         |                             |     |      |                                       |          |       |       |       | A        | mer       | ndec           | ded Articles Number/Section |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         | ] [                         |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     | ]        |     |                  | X       |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
| Total No. of Stockholders |               |      |     |          |     | Domestic Foreign |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         | То                          | be  | ассо | omp                                   | lishe    | ed b  | y SE  | C Pe  | rsor     | nnel      | con            | cerr                        | ned      |       |          |          |          |      |      |          |    |
|                           |               |      |     | <u> </u> |     |                  |         | 1                           |     | 1    |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      | Fi  | le Ni    | umb | er               | I       | I                           | I   | 1    |                                       |          |       |       | LC    | CU       |           |                |                             |          | -     |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     | 1    |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           | Document I.D. |      |     |          |     | 1                | Cashier |                             |     |      |                                       |          |       |       | -     |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      | S   | ТΑ       | ΜP  | S                |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           | S T A M P S   |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |
|                           |               |      |     |          |     |                  |         |                             |     |      |                                       |          |       |       |       |          |           |                |                             |          |       |          |          |          |      |      |          |    |

**Remarks** = Pls. use black ink for scanning purposes

## **SECURITIES & EXCHANGE COMMISSION**

#### SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17.2(c) THEREUNDER

| 1.  | <u>November 13, 2018</u>                                 |                  |                      |               |  |  |  |  |  |  |  |  |
|-----|--|------------------|----------------------|---------------|--|--|--|--|--|--|--|--|
|     | Date of Report (Date of earliest event repo              | orted)           |                      |               |  |  |  |  |  |  |  |  |
| 2.  | SEC Identification Number CEO2536                        | 3.               | BIR TIN <u>003-8</u> | 328-269-V     |  |  |  |  |  |  |  |  |
| 4.  | ABOITIZ EQUITY VENTURES INC.                             |                  |                      |               |  |  |  |  |  |  |  |  |
|     | Exact name of registrant as specified in its             | charter          |                      | _             |  |  |  |  |  |  |  |  |
| 5.  | Philippines  | 6.               |                      |               |  |  |  |  |  |  |  |  |
|     | Province, country or other jurisdiction of incorporation |                  | Industry Classifica  | ation Code    |  |  |  |  |  |  |  |  |
| 7.  | 32 <sup>nd</sup> Street, Bonifacio Global City, Taguig   | City, Metro M    | Ianila, Philippines  | 1634          |  |  |  |  |  |  |  |  |
|     | Address of principal office                              |                  |                      | Postal Code   |  |  |  |  |  |  |  |  |
| 8.  | <u>(02) 886-2800</u>                                     |                  |                      |               |  |  |  |  |  |  |  |  |
|     | Registrant's telephone number, including area code       |                  |                      |               |  |  |  |  |  |  |  |  |
| 9.  | <u>N.A.</u>  |                  |                      |               |  |  |  |  |  |  |  |  |
|     | Former name or former address, if change                 | ed since last re | port                 |               |  |  |  |  |  |  |  |  |
| 10. | Securities registered pursuant to Sections               | 4 and 8 of the   | RSA                  |               |  |  |  |  |  |  |  |  |
|     | Title of Each Class                                      | Number           | of Shares of Comm    | ion Stock     |  |  |  |  |  |  |  |  |
|     |  | Outstanding a    | and Amount of Debi   | Outstanding   |  |  |  |  |  |  |  |  |
|     | Common Stock P1 Par Value                                |                  |                      | 5,633,792,557 |  |  |  |  |  |  |  |  |
|     | Amount of Debt Outstanding (June 30, 20                  | )18)             | <del>P</del> 266,9   | 11,914,631.00 |  |  |  |  |  |  |  |  |
| 11. | Indicate the item numbers reported herein                | n: <u>9</u>      |                      |               |  |  |  |  |  |  |  |  |

#### Item 9: Other Events

Pursuant to the shares buy-back program approved by the Board of Directors of Aboitiz Equity Ventures Inc. (AEV), AEV has purchased today 1,000,000 of its own shares as follows:

| Date of Transaction | Number of<br>Shares | Price<br>per<br>Share | Outstanding<br>shares after<br>Transaction | Treasury<br>Shares after<br>Transaction |
|---------------------|---------------------|-----------------------|--|---|
| November 13, 2018   | 1,000,000           | <del>P</del> 44.00    | 5,632,792,557                              | 61,807,064                              |

# SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC. By:

Walls

Mailene M. de la Torre Assistant Corporate Secretary

Date: November 13, 2018

# ABOITIZ EQUITY VENTURES, INC. DISCLOSURE

Share Buy-Back Transactions

| Subject of the Disclosure   | : | Aboitiz Equity Ventur<br>Back Transaction            | re Inc.'s (AEV) Share Buy- |  |  |  |  |
|---|---|--|----------------------------|--|--|--|--|
| Background/Description of the Disclosure  | : | AEV has purchased today 1,000,000 of its own shares. |                            |  |  |  |  |
| Type of Securities  | 1 |  |                            |  |  |  |  |
| Common  | : | 1,000,000  |                            |  |  |  |  |
| Preferred   | : | 0  |                            |  |  |  |  |
| Others  | : | 0  |                            |  |  |  |  |
| Details of Share Buy-Back Transaction(s)  |   |  |                            |  |  |  |  |
| Date of Transaction   | : | November 13, 2018                                    |                            |  |  |  |  |
| Number of Shares Purchased  | : | 1,000,000 Common S                                   | hares                      |  |  |  |  |
| Price per Share   | : | <del>P</del> 44.00                                   |                            |  |  |  |  |
| Effects on Number of Shares   |   |  |                            |  |  |  |  |
|   |   | Before   | After                      |  |  |  |  |
| Outstanding Shares  | : | 5,633,792,557  | 5,632,792,557              |  |  |  |  |
| Treasury Shares   | : | 60,807,064   | 61,807,064                 |  |  |  |  |
|   | 1 | I  |                            |  |  |  |  |
| <b>Cumulative Number of Shares Purchased to Date</b><br><i>From the date when the share buy-back program</i><br><i>commenced.</i> | : | 173,727,800  |                            |  |  |  |  |
| Total Amount Appropriated for the Buy-Back<br>Program   | : | 0  |                            |  |  |  |  |
| Total Amount of Shares Repurchased  | : | <del>P</del> 1,336,023,290.00                        |                            |  |  |  |  |
| Other Relevant information  | : | -  |                            |  |  |  |  |